

## Company Profile (Amata Holding Public Co., Ltd.)

Company Name	Amata Holding Public Co., Ltd. (AMATA)		
Code	00007	ISIN code	MM0000700003
Date Formed	27th June 2017	Management	U Win Aung (Chairman)
Date Listed	To be announced	Fiscal year	1 <sup>st</sup> October to 30 <sup>th</sup> September
Outstanding Shares	10,497,598 shares (as at 31st March 2020)	Paid-up Capital	MMK 3,487,990,000 (as at 31st March 2020)
Phone	+95 – 9 – 899 044 077 +95 – 9 – 899 044 088 +95 – 9 – 899 044 099 Fax: +95 – 1 – 657690	Email	info@amataholding.com
Address	No. 10, Inya Yeiktha Street, Kaba Aye Pagoda Road, Mayangone Township, Yangon, Myanmar.		
Business	<p>Amata is a public holding company and our principal business activity is the management and operations of resort hotel and hot air ballooning business.</p> <p>Amata owns 99.99% share from United International Group Co., Ltd (UIG) and 51% shares from Myanmar Ballooning Co., Ltd (MB). We are a leading manager and developer of mid to premium resorts, hotels and spas in Myanmar. Under UIG, we operate hotels in the mid to premium market segments of the hospitality sector in Myanmar through the following resorts and hotels:</p> <ul style="list-style-type: none"> <li>• Amata Resort &amp; Spa (Ngapali Beach)</li> <li>• “My Bagan Residence” by Amata</li> <li>• Amata Garden Resort (Inle Lake)</li> <li>• Amata Garden Resort (Bagan)</li> <li>• “My Hpa An Residence” by Amata</li> </ul> <p>Our resorts each typically have between 50 and 200 rooms. We offer our customers a multi-faceted travel and leisure experience which we deliver through our 5 resorts and hotels, each integrated with spas, fine dining and bistro. The travel experience is also complemented by our Oriental Ballooning Service (under MB), which offers serene panoramic balloon rides through 15 balloons in 6 cities in Myanmar.</p>		
Board of Directors	U Win Aung (Chairman) Daw Nay Myat Thu Aung (Director) Daw Nilar Win (Director) Daw Than Than Aung (Director) Daw Khin Su Su Han (Director) U Kyaw Paing (Independent Director) Daw Theta Aye (Independent Director)		
Website	www.amataholding.com		
Lead Securities Company	Myanmar Securities Exchange Centre Co., Ltd		
Auditor	Khin Su Htay & Associates Limited		

## Company History

Our Company was incorporated on 27 June 2017 in Myanmar under the Companies Act 1914 (which has since been repealed and replaced by the Companies Law) as a public limited company under the name of Amata Holding Public Company Limited.

In 1993, the Group started operations with the incorporation of UIG which was primarily focused on the management and operations of resorts and restaurants under the "Amata" brand.

Amata Resort (Ngapali Beach) was the first resort under the "Amata" brand and it began operations in 2003. Thereafter the Group expanded in 2011 and "My Bagan Residence" started operations in Bagan.

Leveraging on the success of its first two resorts, the Group set up Amata Garden Resort in Inle Lake in 2013. The Group decided to diversify its business and expanded into the business of operating hot air balloons under the Oriental Ballooning Service in 2013 through MB.

To leverage off the success of "My Bagan Residence" in Bagan, Amata Garden Resort (Bagan), was set up and opened its doors to guests in November 2017. In FY 2017-2018, we have expanded Amata Garden Resort (Inle Lake) by constructing 20 additional villas. 122 rooms were added in October 2017 for Amata Garden Resort (Bagan) and 93 rooms were added in October 2018 for Amata Garden Resort (Inle Lake).

Amata had acquired 99.99% of the total issued share capital of UIG and 51.0% of the total issued share capital of MB on 1 August 2018. Correspondingly, both UIG and MB became subsidiaries of the Company.

The latest addition to our hotel and resort portfolio, "My Hpa An Residence by Amata" first opened its doors to guests in October 2019.

Amata was approved to be listed on the Yangon Stock Exchange (Main Board) on 28 December 2020.